

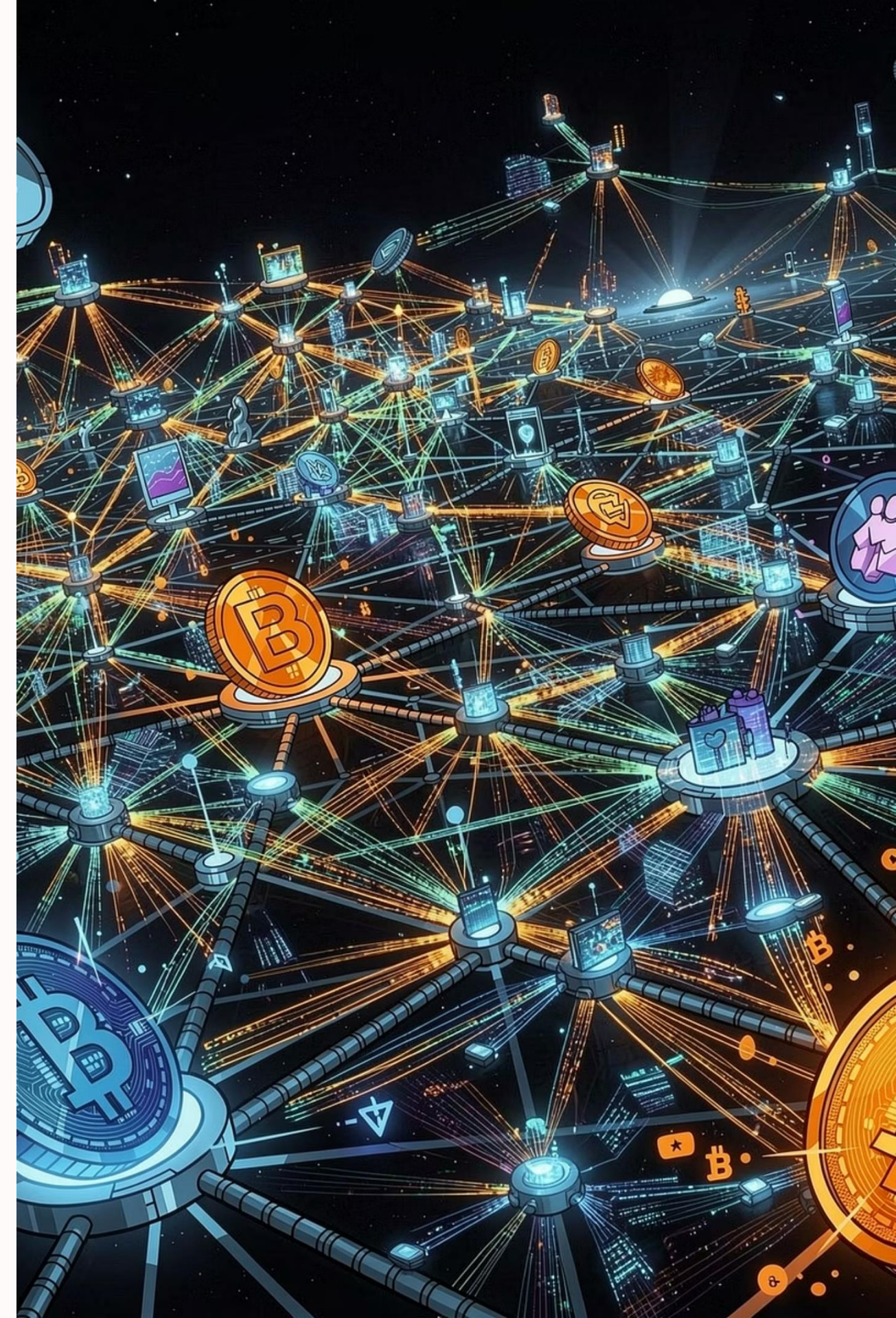


String Metaverse Ltd

BSE: META

FY26 Presentation Every Interaction is a Transaction

Tokenizing the largest cash flow engine on the internet - Gamers, Creators, Influencers,
Streamers.



Safe Harbor

This presentation has been prepared by String Metaverse Limited solely for the purpose of providing information related to the Company's capital expansion. This Presentation is not and should not be construed as an offer, solicitation, invitation, or recommendation to buy or sell any securities of the Company, nor shall it form the basis of or be relied upon in connection with any contract or investment decision.

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String Metaverse – FY26 Annual Highlights

- **Revenue Growth FY26:** Achieved ₹1,076.55 Cr revenue, up 163.72% YoY from ₹408.22 Cr in FY25.
- **EBITDA FY26:** EBITDA rose 189.50% YoY to ₹122.88 Cr, reflecting exceptional operational leverage.
- **Profit Expansion:** PAT surged 190.89% YoY to ₹102.53 Cr, reflecting strong bottom-line growth.
- **Ecosystem User Milestone:** Crossed 5 million users across the String ecosystem.
- **DeFi & Tokenized Assets:** DeFi and tokenized asset volumes surpassed \$220+ Million.
- **Derivatives Trading:** Achieved \$4+ Billion in derivatives volume on centralized (CEX) exchanges.
- **Bills on Chain:** Launched Phase 1 of the Bills on Chain partnership with Hedera Blockchain, tokenizing bills on-chain.
- **String Pay X Card:** Introduced the String Pay X virtual crypto-backed debit card in partnership with Visa, with access across 150+ countries.



Annual Growth Performance: FY26 vs FY25 (YoY)

REVENUE FROM OPERATIONS

↑ +163.7%

₹1,076.55 Cr

FY25: ₹408.22 Cr

OPERATING EBITDA

↑ +189.5%

₹121.88 Cr

FY25: ₹42.08 Cr

PROFIT AFTER TAX (PAT)

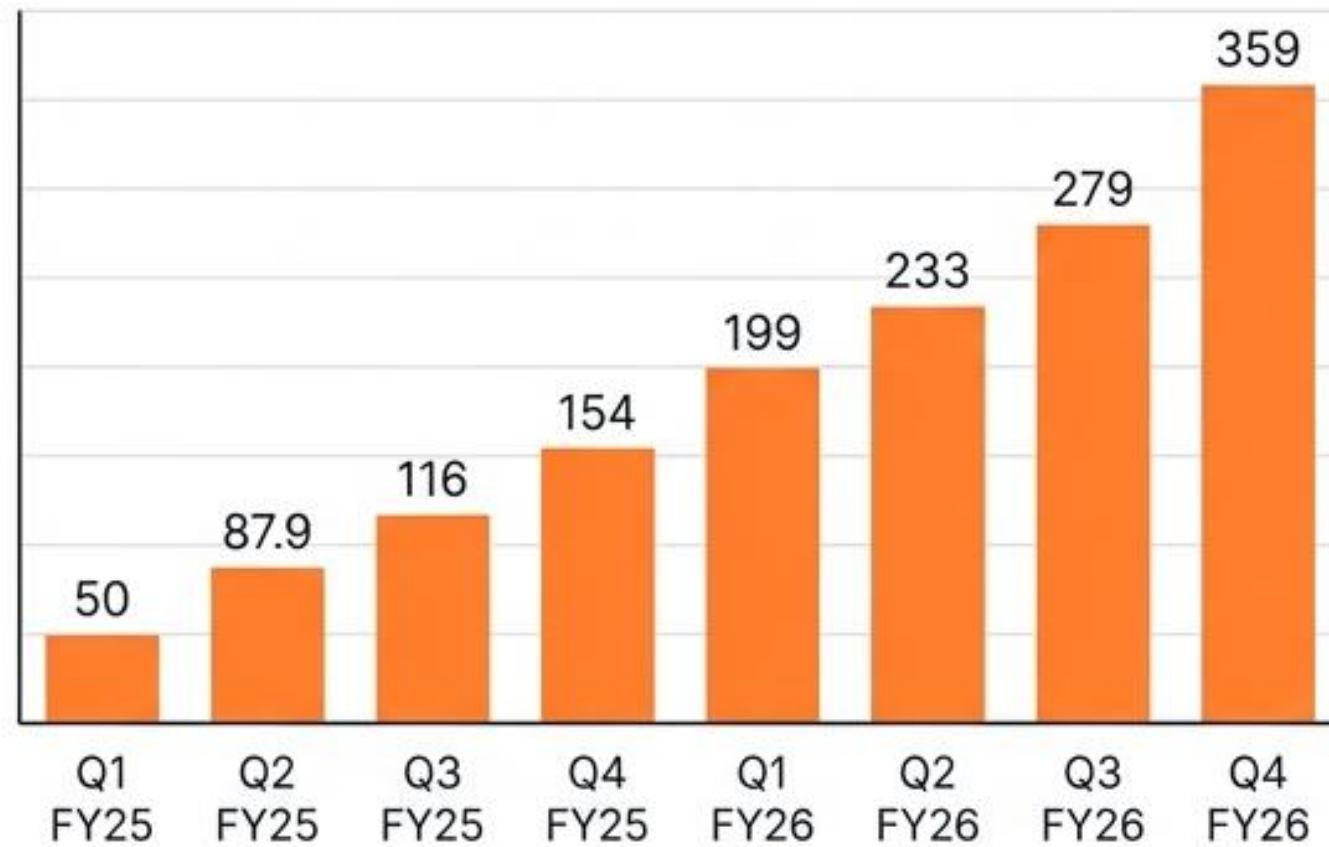
↑ +190.8%

₹102.53 Cr

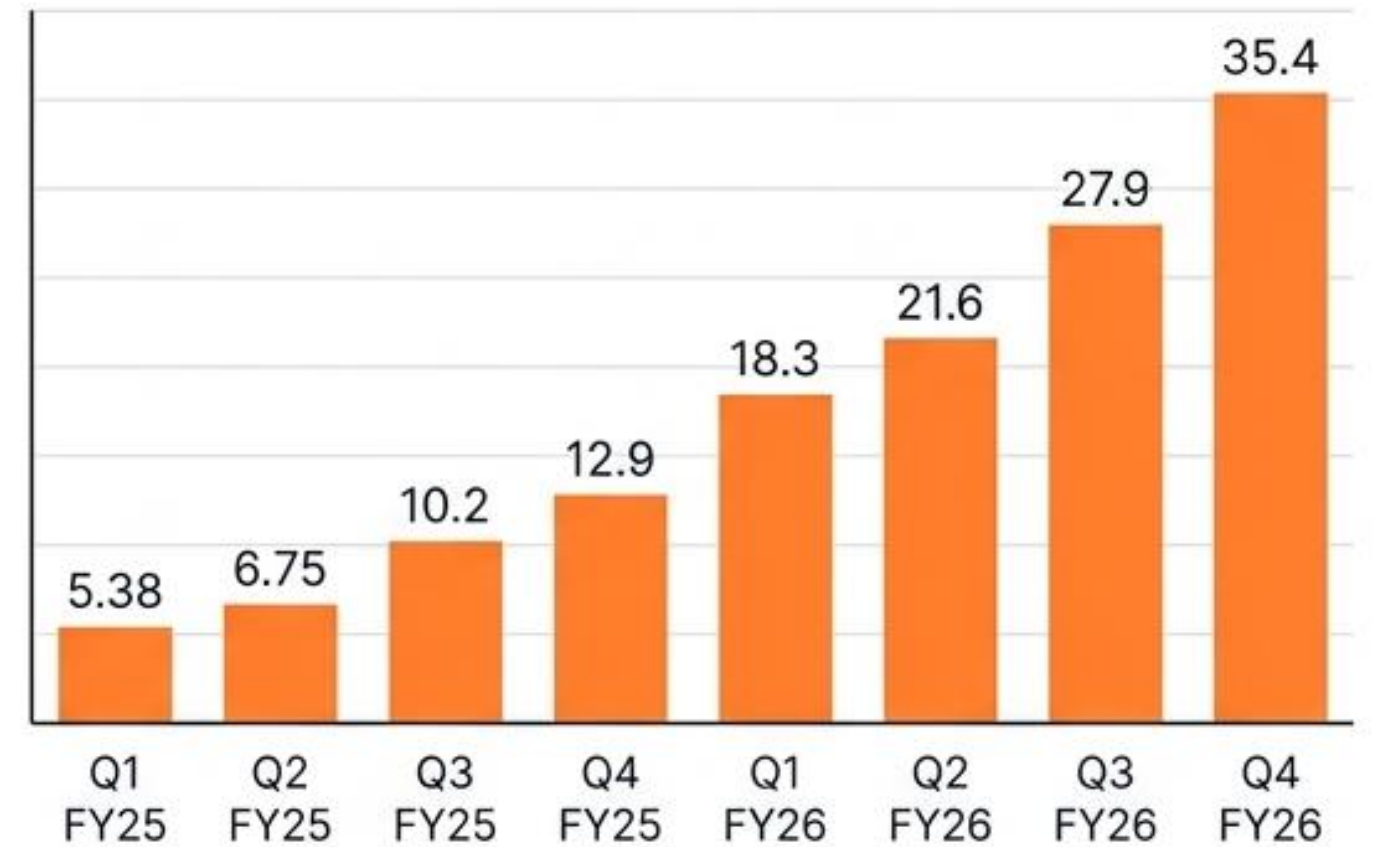
FY25: ₹35.24 Cr

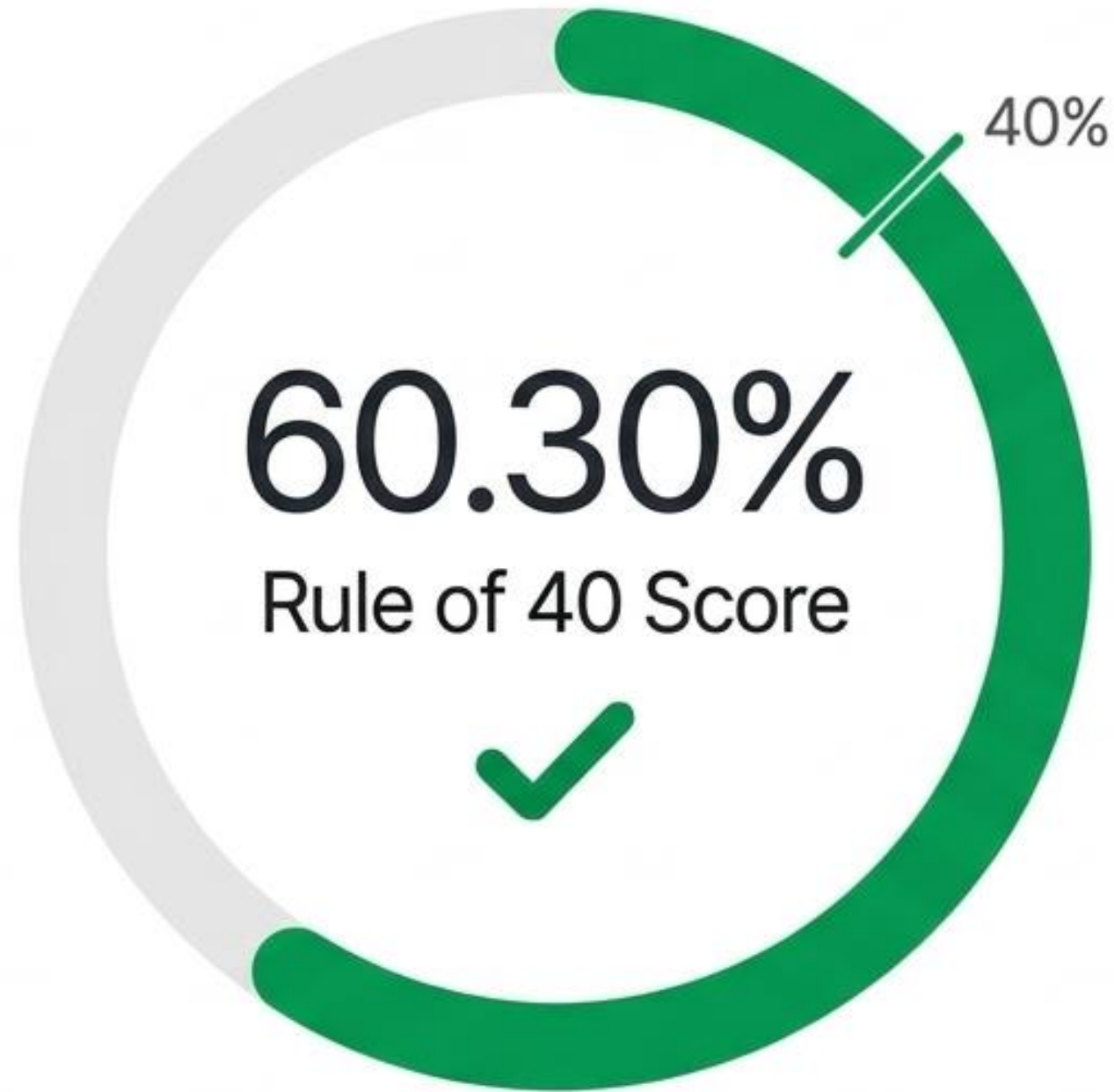
Q4 FY26 delivers ₹365.42 Cr revenue and ₹34.71 Cr PAT — the strongest quarter on record, with full-year FY26 revenue reaching ₹1,076.55 Cr and ₹102.53 Cr PAT.

Revenue ₹ Cr



PAT ₹ Cr





$$[50\% \text{ YoY Revenue Growth}] + [10.3\% \text{ PAT Margin}] = [60.30\%]$$

The **Rule of 40** is a guiding principle for evaluating the health and growth potential of companies, stating that a company's combined revenue growth rate and profit margin should equal or exceed 40%.

For FY26, String Metaverse delivered 50% YoY revenue growth and a 10.3% PAT margin, resulting in a Rule of 40 score of **60.30%** — **1.5x** the SaaS benchmark.

Leadership Team



Ganesh Meenavalli

Managing Director

BA Finance & Banking. Head of Global Operations & heading digital asset advisory, String Ventures & Esports Division.



Dr. Raghavendra Hunasgi

Chief Executive Officer

Serial entrepreneur, Co-founder of Unicorn Web3 (Zeebu), Top 100 CMO's in the world, Best selling author, Investor, and Global speaker.



Santosh Althuru

Executive Director

BA Finance & Investment, Natural Business acumen, Expert in Financial Analysis & Risk Management. Head of Operations & heading product development in India.



CA Hemant P Vastani

Chief Financial Officer

A seasoned Chartered Accountant and GST expert with over three decades of diverse experience across both industry and professional practice.



Krishna Meenavalli

Executive Director

MS in finance. 2+ years in quant modelling, High Frequency trading. Head of UAE operations, market making & AI Commerce.



Lingam Murthy Gaddi

COO & Technology Architect

20 years experience in low latency C++ programming, implemented highly scalable HFT architectures for Singapore Exchange (SGX), NSE, ICE, NASDAQ, & TOCOM. Currently, he is heading High Frequency Trading & implementing scalable solutions.

Licensed and Regulated Across Key Global Hubs

Canada

String Pay X LTD

Canada MSB Banking License

UAE (IFZA Free Zone)

Kling Digital Assets PVT LTD

String Esports, RWA Tokenization

UAE (Dist. AI Hub)

String DePIN & AI, String Digital Assets

Blockchain node operation, Treasury Management

Hong Kong

String Fintech HK PVT LTD

Game Dev, Blockchain Dev, Web 3.0 Ad Network

Singapore

String Digi Tech PTE LTD

Web3.0 Ad Network, Blockchain Validation Nodes

India

String Metaverse LTD, Fintech PVT LTD, Forex PVT LTD

Back office, Software Dev

United Kingdom

Fans On Chain

50% Subsidiary



A Financial Operating System to Monetize the On-Chain Economy

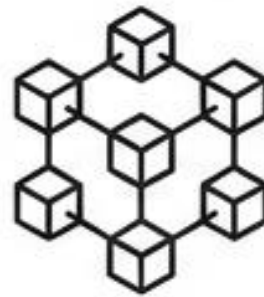
We turn tokenized assets, Web3 infrastructure, and gaming attention into a seamless flow of liquidity.



Gaming
Attention
→ Liquidity



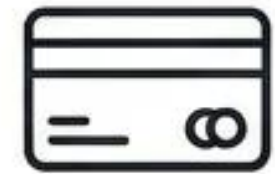
Tokenized
Real World
Asset (RWA)



Web3/
Blockchain
Infra



HFT



Global
Payment
Rails

We Solved Web3's Biggest Problem: Distribution.

5.2M+
Active Users

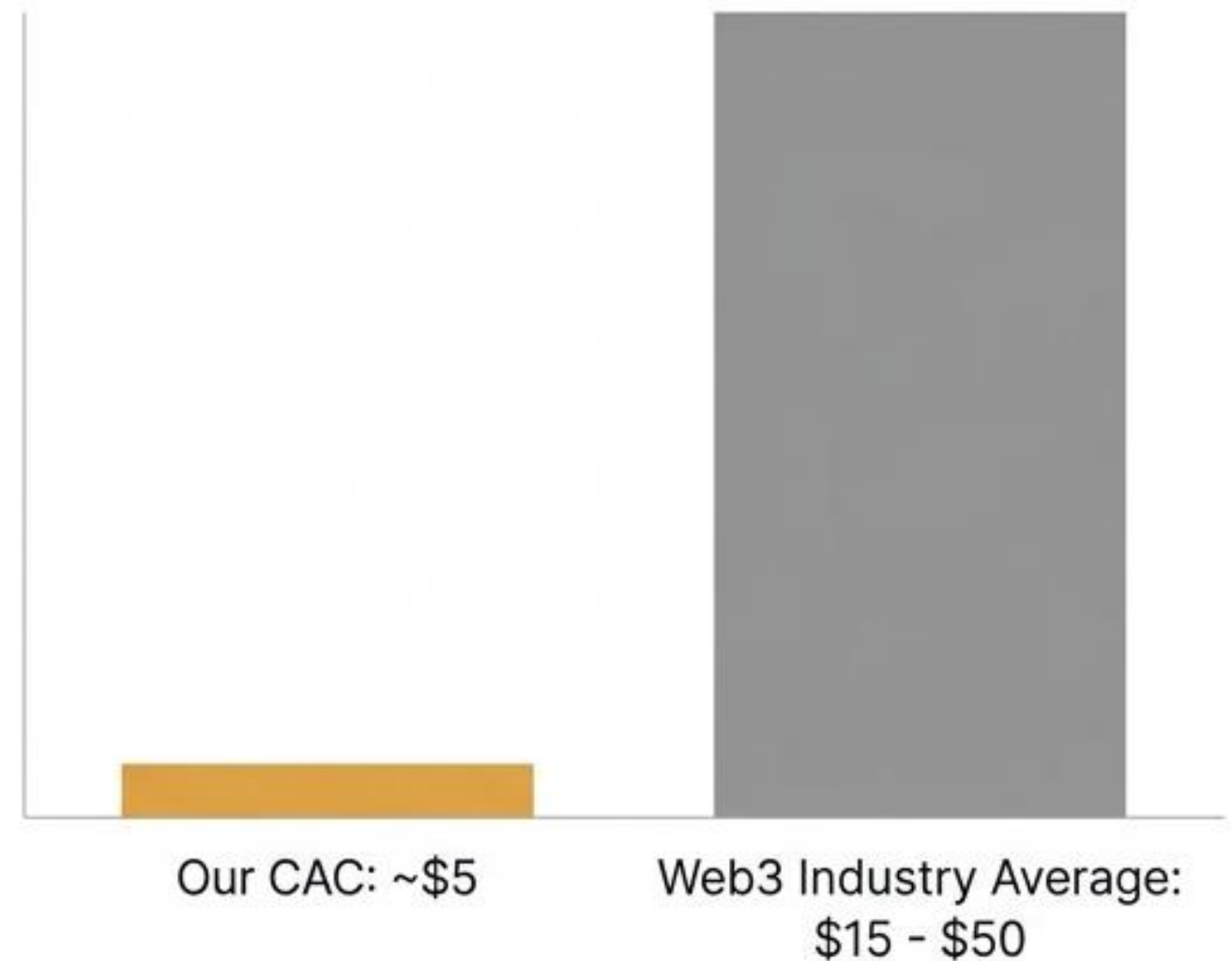
The Market Opportunity:

Total Global Gamers: 3 Billion

Projected Web3 Gamers by 2028: 100-150 Million

We have a massive runway for growth and a proven, capital-efficient engine to capture it.

The Unfair Advantage



On-Chain Validation: The Model is Live and Profitable at Scale

\$220 Million+

Total Volume: Cumulative on-chain volume across all IDLE tokenized asset pairs

\$1.2–1.3 Million

Average Daily Volume: Sustained Daily Trading Activity across all IDLE pools

Idle Walk: Turn Daily Steps Into IDLE Token Rewards

The Concept

A walk-to-earn mobile game that rewards users with IDLE tokens for hitting daily step goals.

Players compete on weekly/monthly leaderboards.



How Players Earn

1. Hit Daily Step Goals
(Earn IDLE each day)



2. Climb the Leaderboard
(Compete for top-rank token rewards)

Monetization Engine



IAP Boosters

(One-off in-app purchases that temporarily multiply step rewards)



Idle Pass Subscription

(Monthly subscription unlocking premium earning rates)

String Pay X: The Macro Bridge Between Web3 and Global Finance

The Web3 Payment Gap

The Paradox:

\$1.2B+

Global Crypto Users

<1%

Use Crypto for Daily Payments

The Friction: Users face complex off-ramping conversions, high withdrawal fees, and near-zero direct merchant acceptance. Liquidity is trapped on-chain.

Bridging On-Chain to Off-Chain



Consumer Crypto Cards (Powered by VISA):

Spend stablecoins/tokens instantly. No manual pre-sale required. Physical and virtual.



Multi-Currency IBANs:

Dedicated banking accounts linked to crypto wallet. Store/transfer fiat alongside digital assets.

Capability

Traditional Exchanges

Traditional Banks

String Pay X

Direct Trading

Yes

No

Yes

Multi-Currency IBAN

No

Yes

Yes

Direct Spending Power

No

Yes - Fiat Only

Yes - Fiat & Crypto

Immediate Market Impact: 5.2 Million confirmed users waiting for Q3 2026 activation — a built-in community demanding an immediate banking bridge.

Bills on Chain × Hedera (Tokenizing everyday bills on the Hedera blockchain)



Snap & Upload:

Photograph any bill or receipt.



AI Verify:

OCR + ML extract and validate details.



Earn IDLE:

Token rewards drop into the user wallet.



Anchor On-Chain:

Zero-knowledge hash committed to Hedera.

100K+
Bills
Verified

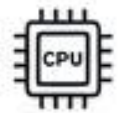
Built on **Hedera** — governed by the world's leading enterprises.



Powering the next era of agentic AI at scale.

100 MEGAWATTS

(Planned dedicated compute capacity)



Scale: High-density GPU for agent training & inference.



Integration: Compute for Gaming & AI and Digital Advisory.



Positioning: Stake in the fast-growing AI infrastructure layer.

String Metaverse is planning a 100 MW AI Data Center... By owning dedicated compute, String Metaverse can scale independently, control costs, and capture the infrastructure layer that underpins the emerging agent economy.

“Agentic commerce isn’t priced in yet. Machine-to-machine payments will increase demand for the digital dollar... The agentic economy could be larger than the human economy.” — **Brian Armstrong, CEO, Coinbase.**



Investor Relations & Company Contact



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